

# **Provide & Protect: Important Life and Death Decisions**

Book by A. Charles Schultz

## Table of Contents

### Section 1: You & Your Family

Chapter 1: Important Life and Death Decisions  
Chapter 2: Who Will Receive Your Property?  
Chapter 3: Caring For Minor Children  
Chapter 4: Seven Questions On Gifts To Children  
Chapter 5: How to Give Property to Children  
Chapter 6: Do You Have A Difficult Family?  
Chapter 7: Helping Children Today  
Chapter 8: Helping Children Tomorrow  
Chapter 9: Integrity and Initiative  
Chapter 10: Your Family Letter - Memorial Services  
Application and Action

### Section 2: Your Contacts & Healthcare

Chapter 11: Living Wills and Advance Directives  
Chapter 12: Planning with a Serious Illness  
Chapter 13: Your Plan For Senior Care

#### CHRONIC ILLNESS

Chapter 14: Part I: Care of Your Person  
Chapter 15: Part II: Care of Your Property

### Section 3: Your Finances

Chapter 16: What Do You Own?  
Chapter 17: Separate and Joint Property  
Chapter 18: Married Couples and Property  
Chapter 19: Social Security  
Chapter 20: 401(k) Retirement Plans

#### IRA's

Chapter 21: Regular and Roth  
Chapter 22: IRA and 401(k) Designated Beneficiary Options  
Application and Action

### Section 4: Your Estate Plan

#### WILLS

Chapter 23: Perils of Probate  
Chapter 24: Good and Bad  
Chapter 25: Passing Unequal Shares In Your Will  
Chapter 26: 10 Reasons To Update Your Estate Plan  
Chapter 27: Living Trusts vs. Wills  
Chapter 28: Bequests To Your Favorite Charity

#### TRUSTS

Chapter 29: Your Living Trust Choices  
Chapter 30: Living Trust - Life and Death Decisions  
Chapter 31: How to Fund Your Living Trust  
Chapter 32: Income For Surviving Spouse  
Chapter 33: For Surviving Spouse  
Chapter 34: To Protect Children  
Chapter 35: For Creative Spenders  
Chapter 36: "Give It Twice" Trust  
Chapter 37: "Wait A While" Trust

#### LIFE INSURANCE

Chapter 38: Costs & Benefits  
Chapter 39: Irrevocable Life Insurance Trust (ILIT)

#### LIFETIME PLANS

Chapter 40: Gifts of Cash  
Chapter 41: Gifts of Stock  
Chapter 42: Gifts of Land  
Chapter 43: Gifts of Homes  
Chapter 44: Gifts With Life Income

The Shortest Day